

Functional Assessment
(partial)

Client Name: Bauer, Paul

Date of completion of Functional Assessment: May 1, 201X

Domain Name: Housing (initial assessment)

Status: Paul is living temporarily with sibling and sibling's family. Paul has limited income to enable him to rent. Paul is interested in moving back to Fergus Falls.

Functional Description and Cultural Considerations: Paul reports loss of his past apartment due to non-payment of rent. Alcohol abuse/dependency may be a factor. Paul has rented several apartments over the past two decades and reports being knowledgeable of tenant/landlord relations and leases. Paul reports difficulties in problem solving skills with roommates. Paul would need assistance with transportation to explore available apartments for rent. Paul's family is supportive in making sure that he has a roof over his head, but want him to quickly obtain his own housing.

Functional Limitations Link to MI symptoms: Paul notes that his depression symptoms can intervene with his attending to tenant responsibilities of rent/utility payment, apartment maintenance, and roommate relations. The depression can result in lack of energy to attend to tasks, increased drinking, avoidance in communication with landlord and roommates.

Domain Name: Use of drugs and alcohol

Status: Paul has a diagnosis of chemically dependency; drug of choice is alcohol. He has been involved in treatment several times. Paul currently takes Lithium for his Bipolar Disorder.

Functional Description and Cultural Considerations: He is currently drinking two to five times per week. Paul reports use of marijuana on occasion with others. He reports that it interferes with his management of his finances, and his social relationships. Paul's use was a significant factor in his inability to pay his rent at his most recent apartment and eviction from that apartment. Paul is considering treatment again to help him to change his use. Paul reports having been in treatment numerous times, and having reservations/ discouragement about seeking treatment again. Paul reports that his brother remains supportive, but sees Paul on only a limited frequency when Paul lives in other communities. Paul tries to not use/limit his use around his niece and nephew. Paul attends AA groups on an irregular basis. Paul is concerned about living environment in Fergus Falls where he will be around others using alcohol/drugs.

Functional Limitations Link to MI symptoms: Paul's Bipolar Disorder interplays with his alcohol dependency/use. When in depressed episode, Paul tends to drink alone and isolate; and is more likely to use/participate in offers of alcohol by others. Relapse in use of alcohol is more common when most depressed or manic. Manic episodes include increased irritability, decreased need for sleep, loud speech and flight of ideas. During manic episodes, Paul can have long drinking episodes, drink in public settings, and engagement with strangers.

Case manager signature: *Rob Jones*

Date: May 1, 201X

Clinical supervisor signature: *Susan Franklin, LICSW*

Date: May 1, 201X